

DAILY EQUITY REPORT

9TH DECEMBER 2014





INDIAN MARKET

INDICES	CLOSE	PREVIOUS
SENSEX	28119.40	28,458.10
NIFTY	8438.25	8538.30

ASIAN MARKET

INDICES	CLOSE	PREVIOUS
NIKKEI	17,935.64	17,920.45
HANG SENG	24,047.67	24,002.64
KOSPI	1,978.95	1,986.62

SECTORIAL INDICES

INDICES	CLOSE	CHANGE (%)
CNX 100	8,417.85	-1.17
S&P CNX 500	6,857.15	-1.16
CNX MIDCAP	12,528.70	-1.10
CNX 200	4,338.80	-1.19
BANK NIFTY	18,510.05	-1.32

TOP GAINERS

SCRIPT	CLOSE	CHANGE (%)
COAL-INDIA	363.00	1.81
ITC	397.70	1.62
ASIANPAINT	793.00	1.06
ONGC	368.35	0.83

TOP LOSERS

SCRIPT	CLOSE	CHANGE (%)
INFY	1,972.00	-4.75
SSLT	232.40	-3.87
JINDALSTEL	147.40	-3.63
M&M	1,251.85	-3.26

INDIAN FACE



INDIAN EQUITY BENCHMARK ended over 1% lower weighed down by selling pressure in Infosys after four co-founders sold part of their stake in the IT major. The broader markets ended weak in-line with the benchmark indices- BSE Midcap and Smallcap indices fell 0.9-1.2%.



Further, Infosys fell 4.88%, after the company's founders and their family members pared their stakes in the company through block deals in the open market today, (December 08, 2014).



AIA Engineering shed 2.61% after the company said that the workmen in company's subsidiary, Welcast Steels, Bangalore, have chosen to go for tool down strike without giving any prior notice to the management of WSL.

GLOBAL FACE



Asian stocks eked out gains in wake of much stronger-than-expected U.S. employment numbers, although sobering data highlighted the sluggishness in the region's key economies and tempered gains.



European shares fell early, trimming some of the previous session's sharp gains after soft macro data from China and Japan.



US stock index futures poised for a lower opening at the Wall Street on Monday.





MARKET MOVERS UPSIDE

SCRIPT	CLOSE	CHANGE (%)
ONGC	368.30	0.82
ITC	397.80	1.65
COALINDIA	364.60	2.26
SUNPHARMA	827.80	0.76

MARKET MOVERS DOWNSIDE

SCRIPT	CLOSE	CHANGE (%)
TCS	2512.80	[2.56]
RELIANCE	944.60	[1.33]
INFOSYS	1970.15	[4.84]
SBIN	312.90	[1.46]

FII & DII ACTIVITY

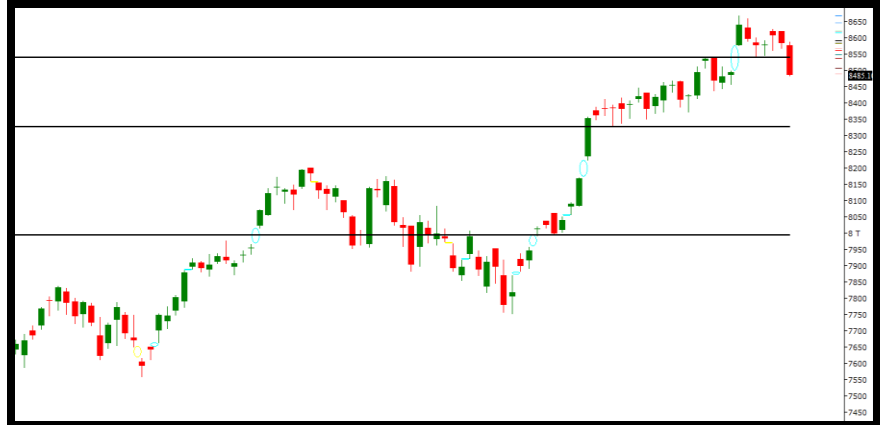
INSTITUTION	NET BUY (CR.)	NET SELL (CR.)
FII	8206.6	3222
DII	2458.71	1428.06

NSE TOTALS

INDICES	ADVANCES	DECLINES
NIFTY	12	38
BANK NIFTY	1	11

NIFTY SPOT

TREND				STRATEGY		
BULLISH				BUY ON DIPS		
PIVOT POINTS						
S3	S2	S1	P	R1	R2	R3
8244	8358	8398	8472	8512	8586	8700
NIFTY		SUPPORT		RESISTANCE		
		S1-8475		R1-8628		
		S2-8415		R2-8735		



BANK NIFTY FUTURE

TREND				STRATEGY		
BULLISH				BUY ON DIPS		
PIVOT POINTS						
S3	S2	S1	P	R1	R2	R3
18125	18407	18513	18688	18794	18969	19251
BANK NIFTY		SUPPORT		RESISTANCE		
		S1-18580		R1-18865		
		S2-18405		R2-19120		



MARKET TALKS



Oil Ministry plans to cut subsidy burden of ONGC

Oil Ministry is planning to cut subsidy burden of ONGC and reworking the fuel subsidy sharing formula to cut its payout by quarter through adjustment of statutory oil cess against its share, according to reports. Report stated that the payout of upstream oil producers like ONGC is to be reduced to the extent of Rs 4,500 per tonne oil development cess they pay to the government.



ICICI Bank to increase ATM charges from January 1

ICICI Bank has hiked in ATM charges for saving account holders from Jan 1 next year, that the number of free transactions in a month is fixed at five using own ATMs, while it has been capped at three for other banks' machines. The number of free financial and non-financial transactions have been reduced to three per month at six metros of Mumbai, New Delhi, Chennai, Kolkata, Bengaluru and Hyderabad for transactions at non-ICICI Bank ATMs.



MRPL obtains a bulk supply order from Ramco Cements

Mangalore Refinery and Petrochemicals has announced that the

Company has obtained a bulk supply order of petcock form M/s Ramco Cements to supply 6000 metric tonnes of petcock by barge from NMPT, Mangalore.



Thangamayil jumps after SBI mutual fund raises stake

Thangamayil Jewellery jumped nearly 20%, touching to Rs223.6, after SBI Mutual Fund acquired an additional 2.60% stake in the company through bulk deals on NSE on Friday, SBI Mutual Fund on Friday,(December 05, 2014), increased its stake in the company to 4.69% by purchasing additional 3.57 lakh shares at Rs190 each through two separate bulk deals on NSE.



BHEL commissions Hydro Power Plant in Rwanda

'BHEL has commissioned the 28 MW Nyaborongo Hydro Electric Project (2x14 MW) in Rwanda,' With the commissioning of this plant, the installed generation capacity of Rwanda has gone up by 24% from 119 MW to 147 MW. Nyaborongo Hydro Electric project is owned by the Government of Rwanda and has been financed under the Government of India's Line of Credit, the statement said without elaborating on the total cost of the project.

DISCLAIMER

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.

Use of this report in no way constitutes a client/advisor relationship, all information we communicate to you (the subscriber) either through our Web site or other forms of communications, are purely for informational purposes only. We recommend seeking individual investment advice before making any investment, for you are assuming sole liability for your investments. Capital Stars will in no way have discretionary authority over your trading or investment accounts.

All rights reserved.

