

## DAILY EQUITY REPORT

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20<sup>TH</sup> JUNE 2018



## INDIAN MARKET

INDICES	CLOSE	PREVIOUS
SENSEX	35,286.74	35548.26
NIFTY	10,710.45	10799.85

## ASIAN MARKET

INDICES	CLOSE	PREVIOUS
NIKKEI	22278.48	22680.33
HANG SENG	29468.15	30309.49
KOSPI	2340.11	2376.24

## SECTORIAL INDICES

INDICES	CLOSE	CHANGE (%)
CNX 100	11021.95	-0.82
S&P CNX 500	9234.50	-0.90
CNX MIDCAP	4945.05	-1.35
CNX 200	5738.95	-0.87
BANK NIFTY	26265.75	-0.54

## TOP GAINERS

SCRIPT	CLOSE	CHANGE (%)
BAJFINANCE	2269.45	+1.17
GAIL	341.95	+1.14
ITC	266.10	+0.59
HDFC	1832	+0.46

## TOP LOSERS

SCRIPT	CLOSE	CHANGE (%)
VEDL	224.05	-3.51
IOC	168.60	-3.05
HINDPETRO	312.35	-3.03
UPL	674.00	-2.64

## INDIAN FACE



**INDIAN EQUITY BENCHMARK:-** Benchmark indices BSE Sensex and NSE's Nifty 50 declined for the second straight day on Tuesday following sell-off in global equities. Global stock markets fell after US President Donald Trump escalated trade tensions with China by threatening additional tariffs on Chinese goods worth \$200 billion.



Russia and Saudi Arabia have agreed to extend their oil partnership indefinitely, with the agreement stipulating that they could move to regulate oil production at any moment, TASS reports, quoting Energy Minister Alexander Novak.

## GLOBAL FACE



**Asian Market -** Asian markets finished sharply lower today with shares in China leading the region. The Shanghai Composite is down 3.78% while Hong Kong's Hang Seng is off 2.78% and Japan's Nikkei 225 is lower by 1.77%.



**U.S. Market -** President Donald Trump and China just keep ramping up their trade battle, sending stocks worldwide into the woodchipper.



**European markets -** European markets are broadly lower today with shares in Germany off the most. The DAX is down 1.43% while France's CAC 40 is off 1.14% and London's FTSE 100 is lower by 0.54%.

**MARKET MOVERS UPSIDE**

SCRIPT	CLOSE	CHANGE (%)
VAKRANGEE	45.40	21.07
DR REDDY	2384.20	14.55
LUPIN	898.30	11.22
CADILA	407.90	10.89

**MARKET MOVERS DOWNSIDE**

SCRIPT	CLOSE	CHANGE (%)
VEDANTA	224.05	8.83
HINDALCO	225.70	7.78
NMDC	107.95	7.38
TATAPOWER	73.50	6.37

**FII & DII ACTIVITY**

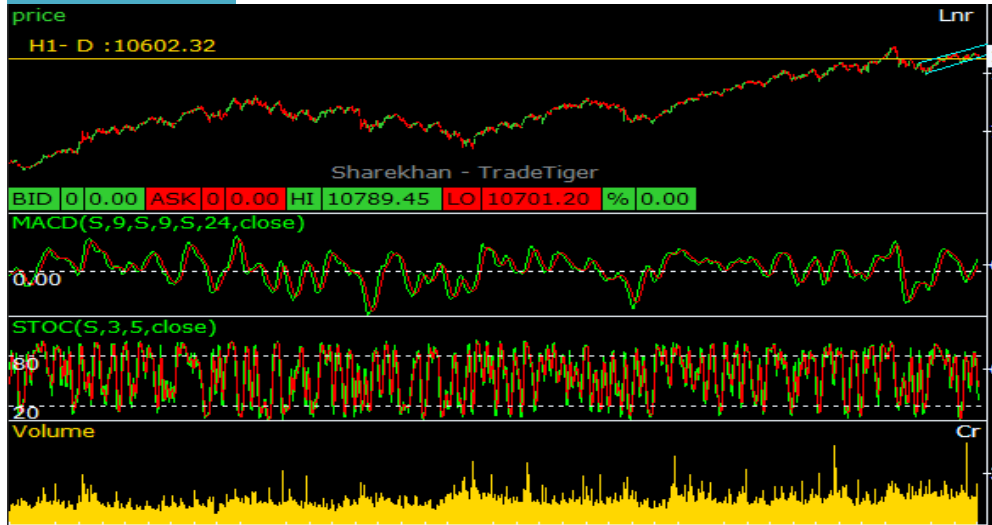
INSTITUTION	NET BUY (CR.)	NET SELL (CR.)
FII	3216.91	3971.34
DII	2970.15	2146.05

**NSE TOTALS**

INDICES	ADVANCE S	DECLINE S
NIFTY	8	42
BANK NIFTY		

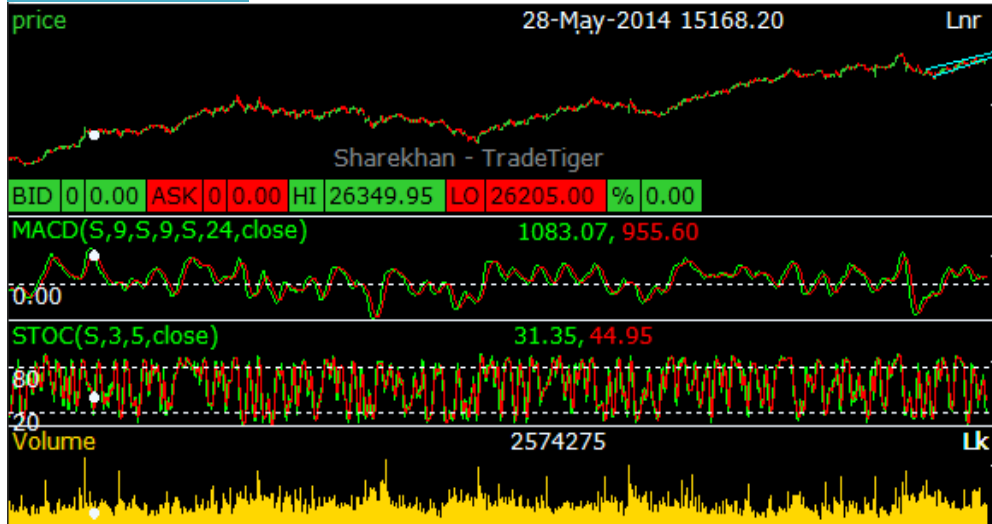
**NIFTY SPOT**

TREND				STRATEGY		
BEARISH				SELL ON RISE		
PIVOT POINTS						
S3	S2	S1	P	R1	R2	R3
10557	10645	10677	10733	10765	10821	10909
NIFTY		SUPPORT		RESISTANCE		
		S1-10710		R1-10820		
		S2-10620		R2-10880		



**BANK NIFTY FUTURE**

TREND				STRATEGY		
BEARISH				SELL ON RISE		
PIVOT POINTS						
S3	S2	S1	P	R1	R2	R3
25983	26127	26193	26271	26337	26415	26559
BANK NIFTY		SUPPORT		RESISTANCE		
		S1-25900		R1-26400		
		S2-26100		R2-26650		




## MARKET TALKS



### ICICI naming interim head calms investor nerves, but more clarity awaited

Brokerages welcome the management revamp at ICICI Bank Ltd, but await more clarity on a probe into nepotism allegations against CEO Chanda Kochhar and possible succession



### Rupee weakens to 1-month low against US dollar

The Indian rupee weakened to near one-month low against US dollar tracking losses in global equity markets as traders remained concerned that the US and China are headed toward a trade war. At 2pm, the rupee was trading at 68.26 against US dollar, down 0.36% from its previous close of 67.99.



### Oil prices fall as traders assess Opec compromise and Trump tariffs

Oil prices dropped below \$66 a barrel as traders assessed Opec's (The Organization of Petroleum Exporting Countries) discussions on a compromise over an output increase as well as escalating trade tensions between the world's two biggest economies.



### Power Mech Projects shares rise 3% on Rs500 crore orders

Power Mech Projects Ltd shares advanced as much as 3.37% to Rs969.80 after the company said that it has received orders worth Rs500 crore.



### ICICI Bank shares trade lower

The board of directors of ICICI Bank Ltd on Monday appointed ICICI Prudential Life Insurance CEO Sandeep Bakhshi as whole-time director and chief operating officer (COO), creating a new top position at India's second largest private bank, to steer all its businesses. ICICI Bank shares were down 0.96% at Rs289.70.



### Borosil Glass Works shares jump 20%

Shares of Borosil Glass Works Ltd soared as much 20% to hit an upper circuit at Rs1,064.15—record high, after the company on Monday said that it has approved issue of bonus shares in ratio of 3:1.



### Strides Shasun shares rise 3% on USFDA drug approval

Strides Shasun Ltd shares rose 2.85% to Rs416.40 after the company said that its unit Strides Pharma Global Pte. Ltd has received final approval from the USFDA for Ketoconazole tablets USP

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**Report Is Checked by Investment Advisor:**