

## DAILY EQUITY REPORT

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27<sup>TH</sup> JUN 2017



## INDIAN MARKET

INDICES	CLOSE	PREVIOUS
SENSEX	31290.74	31283.64
NIFTY	9630.00	9633.60

## ASIAN MARKET

INDICES	CLOSE	PREVIOUS
NIKKEI	20110.51	20138.79
HANG SENG	25674.53	25694.58
KOSPI	2370.37	2357.53

## SECTORIAL INDICES

INDICES	CLOSE	CHANGE (%)
CNX 100	9944.70	0.14
S&P CNX 500	8423.85	0.23
CNX MIDCAP	4579.40	0.69
CNX 200	5203.60	0.20
BANK NIFTY	23736.10	0.12

## TOP GAINERS

SCRIPT	CLOSE	CHANGE (%)
SUNPHARMA	538.55	2.00
AUROPHARMA	665.10	1.53
HDFC	1650.10	1.34
AMBUJACEM	243.50	1.31

## TOP LOSERS

SCRIPT	CLOSE	CHANGE (%)
IOC	393.20	3.69
LUPIN	1065.00	2.74
HINDALCO	191.30	2.67
ONGC	160.55	2.58

## INDIAN FACE



**INDIAN EQUITY BENCHMARK** Nifty fails to hold 9600, PSU banks tumble. The Nifty PSU Bank is the top losing index on Friday. All major PSU banks are trading in the red territory. Andhra Bank has incurred major losses among other PSU banks. It is down 3.8% at Rs 56 per share. Other banks viz. Canara Bank is down 2.6% at Rs 341.10 per share, Union Bank of India is down 2.1% at Rs 147.45 per share, Oriental Bank of Commerce is down 2.1% at Rs 144 per share, Bank of Baroda is down 1.9% at Rs 161.95 per share and SBI is also down by 1.9% at Rs 288.65 per share.



SBI gets mandate from JLF to take three companies to NCLT. Banking sector: SBI has got mandate from the JLF to take three companies namely Essar steel (debt of Rs44,000 crore), Bhushan steel (debt of Rs 47,000 crore) and Electro steel (debt of Rs 10,200 crore) to the National Company Law tribunal (NCLT). This is sentimentally positive read thru for lenders as this decision indicates the urgency with which the banking system is working to resolve the NPL problem.

## GLOBAL FACE



Global stocks were mixed Friday as oil struggles to recover from 10-month lows.



Europe lower. DAX off 0.21%. CAC 40 off 0.27%. French Q1 GDP growth revised up to 0.5%



U.S. stock index futures higher as Wall St closes mixed. Senate Republicans unveil healthcare bill

**MARKET MOVERS UPSIDE**

SCRIPT	CLOSE	CHANGE (%)
SUNPHARM	538.70	2.03
SAIL	58.45	2.01
AMBUJA	244.95	1.91
HINDZINC	252.85	1.69

**MARKET MOVERS DOWNSIDE**

SCRIPT	CLOSE	CHANGE (%)
IOCL	393.52	[3.61]
HPCL	512.05	[3.26]
ONGC	160.45	[2.64]
NHPC	33.15	[2.64]

**FII & DII ACTIVITY**

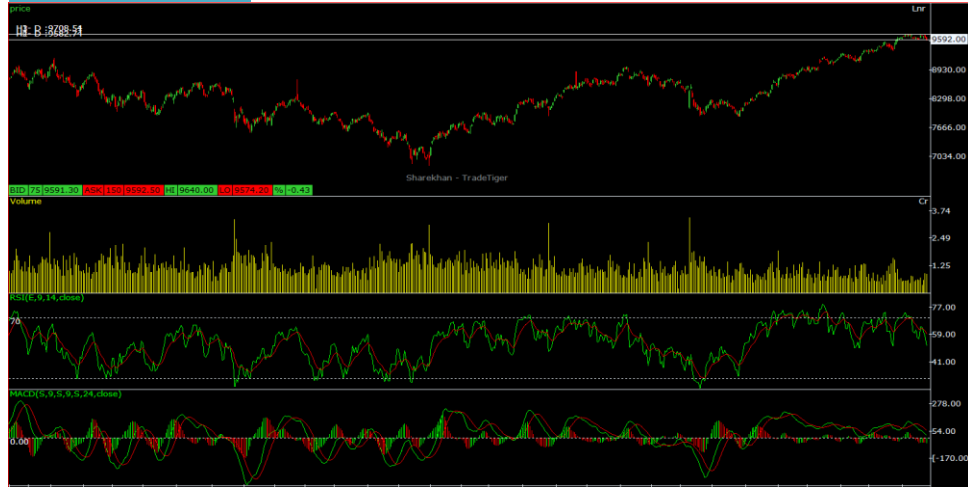
INSTITUTION	NET BUY (CR.)	NET SELL (CR.)
FII	4834.65	4987.47
DII	6553.95	6595.34

**NSE TOTALS**

INDICES	ADVANCE S	DECLINE S
NIFTY	22	29
BANK NIFTY	06	05

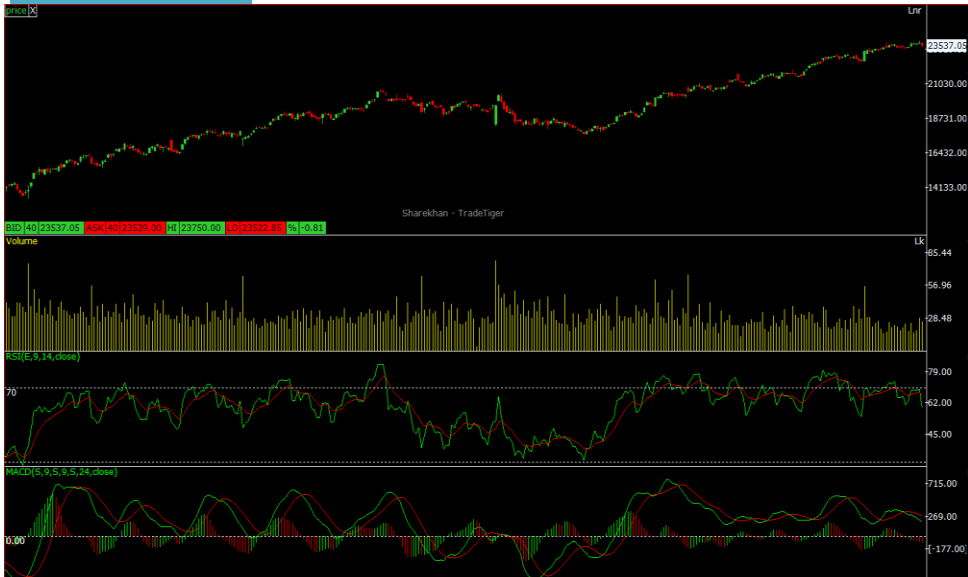
**NIFTY SPOT**

TREND				STRATEGY			
BULLISH				BUY ON DIPS			
PIVOT POINTS							
S3	S2	S1	P	R1	R2	R3	
9455	9555	9593	9645	9692	9753	9853	
NIFTY			SUPPORT		RESISTANCE		
			S1-9570		R1-9655		
			S2-9525		R2-9695		



**BANK NIFTY FUTURE**

TREND				STRATEGY			
BULLISH				BUY ON DIPS			
PIVOT POINTS							
S3	S2	S1	P	R1	R2	R3	
23370	23568	23639	23765	23836	23962	24159	
BANK NIFTY			SUPPORT		RESISTANCE		
			S1-23520		R1-23675		
			S2-23425		R2-23725		



## MARKET TALKS



### Tata Motors to save Rs400 crore on workforce reshuffle

Tata Motors to save Rs400 crore on workforce reshuffle; positive read thru Tata Motors is set to save Rs 300-400 crore in employee restructuring exercise. The recast of the white-collar workforce has resulted in 1,200-1,300 employees getting reassigned, shifted to other units or asked to leave. The company has also slashed 2,500 positions, by eliminating a plethora of designations, all of which will add to the bottom line.



### Wipro Collaborates with Red Hat for Cloud Application Factory

Wipro announced collaboration with Red Hat, to set up a cloud application factory designed to offer developers a repeatable and rapid methodology for application modernization across public, private, and hybrid clouds. Wipro's cloud application factory can help drive the strategy, design, and delivery of next generation applications globally, using Red Hat Open Shift Container Platform.



### Finance Ministry rejects Rs20,000 crore plan for local solar firms

Websol Energy, Indosolar Ltd, Surana Solar, Swelect Energy stock in focus- Finance Ministry rejects Rs 20,000 crore plan for local solar equipment firms with incentives and subsidies to help them withstand the flood of Chinese imports. The domestic industry is concerned about rising imports of solar equipment, which rose 38 per cent to Rs 21,400 crore in 2016-17, accounting for 90 per cent of the solar cells and modules used by Indian solar developers.



### Maruti Suzuki new Dzire receives 51,400 bookings

Maruti Suzuki new Dzire receives 51,400 bookings; commands waiting period between 6 to 8 weeks; strong response indicates sustained volumes; positive Maruti Suzuki recently launched new "Dzire" has received 51,400+ bookings and the waiting period on some variants ranges between 6 to 8 weeks. The new Dzire has received major updates in the interior and exterior and gets many new features, some of which are first-in-segment.



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