



CapitalStars Investment Adviser: SEBI Registration Number: INA000001647

## DAILY EQUITY REPORT

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22<sup>ND</sup> APRIL 2019



## INDIAN MARKET

INDICES	CLOSE	PREVIOUS
SENSEX	39140.28	39275.64
NIFTY	11752.80	11787.15

INDICES	CLOSE	PREVIOUS
NIKKEI	22090.12	22221.66
HANG SENG	29963.26	30129.87
KOSPI	2213.77	2248.63

## SECTORIAL INDICES

INDICES	CLOSE	CHANGE (%)
CNX 100	11913.35	-0.31
S&P CNX 500	9738.70	-0.44
CNX MIDCAP	5034.00	-1.06
CNX 200	6129.80	-0.38
BANK NIFTY	30223.40	-1.01

## TOP GAINERS

SCRIPT	CLOSE	CHANGE (%)
RELIANCE	1,386.05	3.15
JSWSTEEL	299.60	2.88
TATAMOTOR	235.80	2.30
BPCL	362.95	1.52

## TOP LOSERS

SCRIPT	CLOSE	CHANGE (%)
IBULHSGFIN	795.50	-4.44
YESBANK	255.55	-4.09
HINDALCO	207.00	-3.70
VEDL	178.40	-3.54

## INDIAN FACE



**INDIAN EQUITY BENCHMARK** - After hitting record highs in the morning trade, the benchmark indices gave all the gains and remained under pressure for rest of the day on the last trading day of the week as Nifty ended at 11,752 level. At close, the Sensex was down 135.36 points at 39140.28, while Nifty was down 34.40 points at 11752.80. About 872 shares have advanced, 1662 shares declined, and 163 shares are unchanged. Market will remain shut of Friday (April 19) on account of Good Friday. Yes Bank, Indiabulls Housing, Hindalco Industries, Vedanta and Zee Entertainment were among major losers on the indices, while gainers include Reliance Industries, JSW Steel, Tata Motors, BPCL and Wipro. Among the sectors, except energy all other sectoral indices ended in red led by PSU bank, infra, metal, FMCG and auto.

## GLOBAL FACE



**Asian Market** - Asian markets finished lower today with shares in Japan leading the region. The Nikkei 225 is down 0.84% while Hong Kong's Hang Seng is off 0.54% and China's Shanghai Composite is lower by 0.40%.



**U.S. Market** - North and South American markets finished mixed as of the most recent closing prices. The IPC gained 1.15%, while the Bovespa led the S&P 500 lower. They fell 1.11% and 0.23% respectively.



**European markets** - European markets are mixed today. The DAX is up 0.50% while the CAC 40 gains 0.30%. The FTSE 100 is off 0.22%.

**MARKET MOVERS UPSIDE**

SCRIPT	CLOSE	CHANGE (%)
RELIANCE	<b>1386.05</b>	<b>3.15</b>
WIPRO	<b>284.55</b>	<b>1.30</b>
TCS	<b>2149.25</b>	<b>0.82</b>
ASIANPAINT	<b>1469.00</b>	<b>0.69</b>

SCRIPT	CLOSE	CHANGE (%)
IBULHSGFIN	<b>795.50</b>	<b>-4.44</b>
ZEEL	<b>402.50</b>	<b>-3.14</b>
INFRATEL	<b>306.00</b>	<b>-2.22</b>
GRASIM	<b>865.00</b>	<b>-2.10</b>

**FII & DII ACTIVITY**

INSTITUTION	NET BUY (CR.)	NET SELL (CR.)
FII	<b>5284.33</b>	<b>4245.75</b>
DII	<b>4563.75</b>	<b>4526.53</b>

**NSE TOTALS**

INDICES	ADVANCES	DECLINES
NIFTY	<b>19</b>	<b>31</b>
BANK NIFTY	<b>0</b>	<b>12</b>

**NIFTY SPOT**

TREND				STRATEGY			
<b>BULLISH</b>				<b>BUY ON DIPS</b>			
PIVOT POINTS							
S3	S2	S1	P	R1	R2	R3	
11547	11664	11708	11782	11826	11900	12017	
<b>S1-11643</b>				<b>R1-11860</b>			
<b>S2-11551</b>				<b>R2-11985</b>			



TREND				STRATEGY			
<b>BULLISH</b>				<b>BUY ON DIPS</b>			
PIVOT POINTS							
S3	S2	S1	P	R1	R2	R3	
29362	29875	30052	30387	30564	30899	31411	
BANK NIFTY				SUPPORT		RESISTANCE	
				<b>S1-30000</b>		<b>R1-30695</b>	
				<b>S2-29720</b>		<b>R2-30861</b>	



## MARKET TALKS



### DCB Banks Q4FY19 PAT rises 50%

Shares of DCB Banks gained 1% on Thursday after banks profit in the final quarter of FY19 rose 50% yoy to Rs96cr and NII for the same period under review grew 13.8% at Rs300.9cr. The banks operating profit stood at Rs185cr vs. Rs142cr for the same period as compared to last year. Non-Interest Income for Q4FY19 stood at Rs99cr vs. Rs85cr for the same period as compared to last year. As compared to Q4 FY 2018, Cost Income Ratio has improved by 5.67% to 53.71% from 59.38%. Return on Equity (Annualised) was at 13.69% in Q4FY2019 vs. 10.20% in Q4FY2018 and 12.64% in Q3FY 2019.



### Cadila Healthcare receives nod for Acetazolamide for Injection

Cadila Healthcare, in its filing to the exchanges, informed that the company has received final approval from the US Food and Drug Administration (USFDA) to market Acetazolamide for Injection USP (US RLD Diamox for Injection), 500 mg per single-dose vial. "It will be manufactured at the groups formulations manufacturing facility at Moraiya, Ahmedabad." Acetazolamide is a potent carbonic anhydrase inhibitor, effective in the control of fluid secretion (e.g. some types of glaucoma), treatment of certain convulsive disorders (e. g. epilepsy) and promotion of diuresis in instances of abnormal fluid retention (e.g. cardiac edema).



### RBL Bank's Q4FY19 Net Profit up by 39% to Rs247.2cr

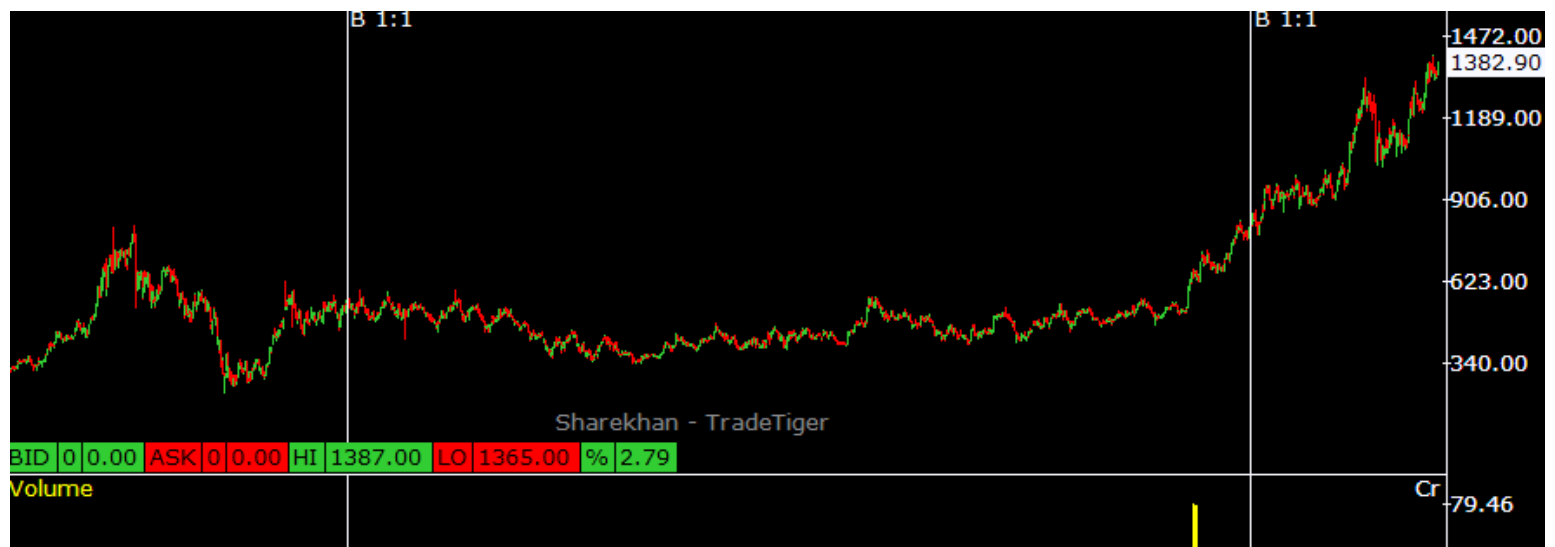
RBL Bank reported 39% yoy growth in its Q4FY19 profit at Rs247.9cr and the banks NII grew 48% yoy at Rs738.7cr, the company said in a press note to the exchanges on Thursday. The banks other income climbed 31% yoy at Rs409.2cr, while, net total income rose 41% yoy at Rs1,148cr vs. Rs812.4cr in the same quarter a year ago. NIM improved to 4.23% up from 3.98% in Q4FY18. Cost to income ratio is at 51.2% yoy. Gross NPA ratio at 1.38% vs. 1.40% in Q4FY18);



### Mahindra, Ford sign agreement to co-develop a midsize SUV

Mahindra Group and Ford Motor Company took the next step in strengthening their ongoing strategic alliance in India with a definitive agreement to co-develop a midsize sports utility vehicle (SUV). Under the new agreement, Mahindra and Ford will work together to introduce a benchmark product for India and emerging markets. The new agreement reinforces the steady progress made since the announcement of the strategic alliance between the two companies in September 2017, followed by an announcement on powertrain sharing and connected car solutions in October 2018. The new midsize sports utility vehicle (C-SUV) will have a common Mahindra product platform and powertrain, thus driving engineering and commercial efficiencies.

**NAME OF THE STOCK** : RELIANCE  
**DATE** : 22/04/2019  
**SEGMENT** : CASH  
**CHART TYPE** : Candlestick  
**EXCHANGE** : NSE  
**TECHNICAL INDICATORS USED** : VOLUME.MACD,RSI.

**CHART****INVESTMENT ADVICE:**

**CALL CS CALL:- BUY RELIANCE IN CASH ABOVE 1383 TGT 1410 SL 1360**

**RATIONALE FOR ARRIVING INVESTMENT ADVICE :**

**TECHNICAL VIEW** : THE STOCK TECHINCALLY IS UP ,TAKING SUPPORT OF VOLUME.RESISTANCE IS BROKEN TODAY WITH HEAVY VOLUME.AS WELL AS A POSSIBILITY OF UPWARD MOVEMENT IS THERE.

**OTHER REASON IF ANY :-** SHOWING STRENGTHS IN INTRADAY CHARTS AS WELL.





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## **BRANCH OFFICE**

**Capitalstars Financial Research Private Limited**

PLOT NO.32, MECHANIC NAGAR EXTENSION,IDA SCHEME

NO.54,VIJAYNAGAR INDORE

## **REGISTERED OFFICE**

PLOT NO.12, SCHEME NO.78 PART-2, VIJAY NAGAR, INDORE

Email:-[backoffice@capitalstars.in](mailto:backoffice@capitalstars.in)

Contact us :- [9977499927, 9039012727](tel:9977499927)

**Report Is Checked by Investment Advisor:**