



CapitalStars Investment Adviser: SEBI Registration Number: INA000001647

DAILY EQUITY REPORT

17TH SEPTEMBER 2019



INDIAN MARKET

INDICES	CLOSE	PREVIOUS
SENSEX	37123.31	37384.99
NIFTY	11003.50	11075.90

INDICES	CLOSE	PREVIOUS
NIKKEI	21988.29	21019.66
HANG SENG	27124.55	27352.69
KOSPI	2062.22	2049.20

SECTORIAL INDICES

INDICES	CLOSE	CHANGE (%)
CNX 100	11139.85	-0.58
S&P CNX 500	9009.15	-0.49
CNX MIDCAP	4341.90	-0.57
CNX 200	5695.55	-0.54
BANK NIFTY	27855	-0.87

TOP GAINERS

SCRIPT	CLOSE	CHANGE (%)
TITAN	1,147.50	2.15
BRITANNIA	2,722.85	1.80
TECHM	719.00	1.34
ONGC	130.50	1.28

TOP LOSERS

SCRIPT	CLOSE	CHANGE (%)
BPCL	378.80	-7.28
M&M	535.95	-2.78
SBIN	284.35	-2.52
UPL	564.00	-2.45

INDIAN FACE



INDIAN EQUITY BENCHMARK - Indian indices ended lower but off day's low with Nifty able to hold above 11,000 level. At close, the Sensex was down 261.68 points at 37,123.31, while Nifty was down 72.40 points at 11,003.50. About 1360 shares have advanced, 1137 shares declined, and 169 shares are unchanged.

GLOBAL FACE



Asian Market - Asian markets finished mixed as of the most recent closing prices. The Nikkei 225 gained 1.05%, while the Hang Seng led the Shanghai Composite lower. They fell 0.83% and 0.02% respectively.



U.S. Market - North and South American markets finished mixed as of the most recent closing prices. The IPC gained 0.40%, while the Bovespa led the S&P 500 lower. They fell 0.83% and 0.07% respectively.



European markets European markets are lower today with shares in France off the most. The CAC 40 is down 0.76% while Germany's DAX is off 0.57% and London's FTSE 100 is lower by 0.22%.

MARKET MOVERS UPSIDE

SCRIPT	CLOSE	CHANGE (%)
TCS	2150	0.38
WIPRO	246.90	0.63
ONCG	130.50	1.28
TITAN	1147.50	2.15

MARKET MOVERS DOWNSIDE

SCRIPT	CLOSE	CHANGE (%)
YESBANK	67.15	-2.04
UPL	564.00	-2.45
SBIN	284.35	-2.52
M&M	535.95	-2.78

FII & DII ACTIVITY

INSTITUTION	NET BUY (CR.)	NET SELL (CR.)
FII	3141.44	3546.89
DII	2977.32	2767.76

NSE TOTALS

INDICES	ADVANCE S	DECLINE S
NIFTY	14	36
BANK NIFTY	1	11

NIFTY SPOT

TREND	STRATEGY
BEARISH	SELL ON RISE

PIVOT POINTS						
S3	S2	S1	P	R1	R2	R3
10839	10923	10963	11007	11047	11091	11175

SUPPORT		RESISTANCE	
S1- 10963	S2-10923	R1-11047	R2-11091



TREND	STRATEGY
BEARISH	SELL ON RISE

PIVOT POINTS						
S3	S2	S1	P	R1	R2	R3
27337	27631	27755	27925	28049	28219	28513

BANK NIFTY		SUPPORT		RESISTANCE	
S1- 27755	S2-27631	R1- 28049	R2-28219		



MARKET TALKS

Investment & trading in securities market is always subjected to market risks, past performance is not a guarantee of future performance.



Strike on Saudi Arabian crude processing facilities expected to add a geo-political risk premium to oil prices

A coordinated drone strike on September 14, on Saudi Arabia's key oil facilities, also the world's largest oil processing plant affected about the production of 5.7 million barrels of oil per day (mbd). As per an ICRA note, the production affected constitutes about half the kingdom's exports and 5% of the global supply leading to a jump of about \$12/barrel in crude oil futures in the seconds after trade opened on Monday (September 16, 2019) which is the biggest intraday advance in absolute dollar terms ever. Besides oil, haven assets such as gold, treasuries surged owing to the uncertainty over the geopolitical fallout of the event.

Dr. Reddy's launches Lansoprazole Delayed-Release Capsules in the US

Dr. Reddy's Laboratories Ltd. today announced the launch of Lansoprazole Delayed-Release Capsules USP, 15 mg, an over-the-counter (OTC) store-brand equivalent of Prevacid® 24HR Capsules, in the United States market, as approved by the US Food and Drug Administration (USFDA). Dr. Reddy's OTC Lansoprazole Delayed-Release Capsules USP, 15 mg, is an over-the-counter, Proton Pump Inhibitor (PPI) used to treat frequent heartburn occurring two or more days a week.



L&T Construction bags contract in the range of Rs1,000-2,500cr

Shares of Larsen & Toubro are trading lower ~1% on the BSE after its construction arm has secured orders from prestigious clients across various Indian states for its varied businesses. The company has won significant contracts in the range of Rs1,000-2,500cr, the company said.



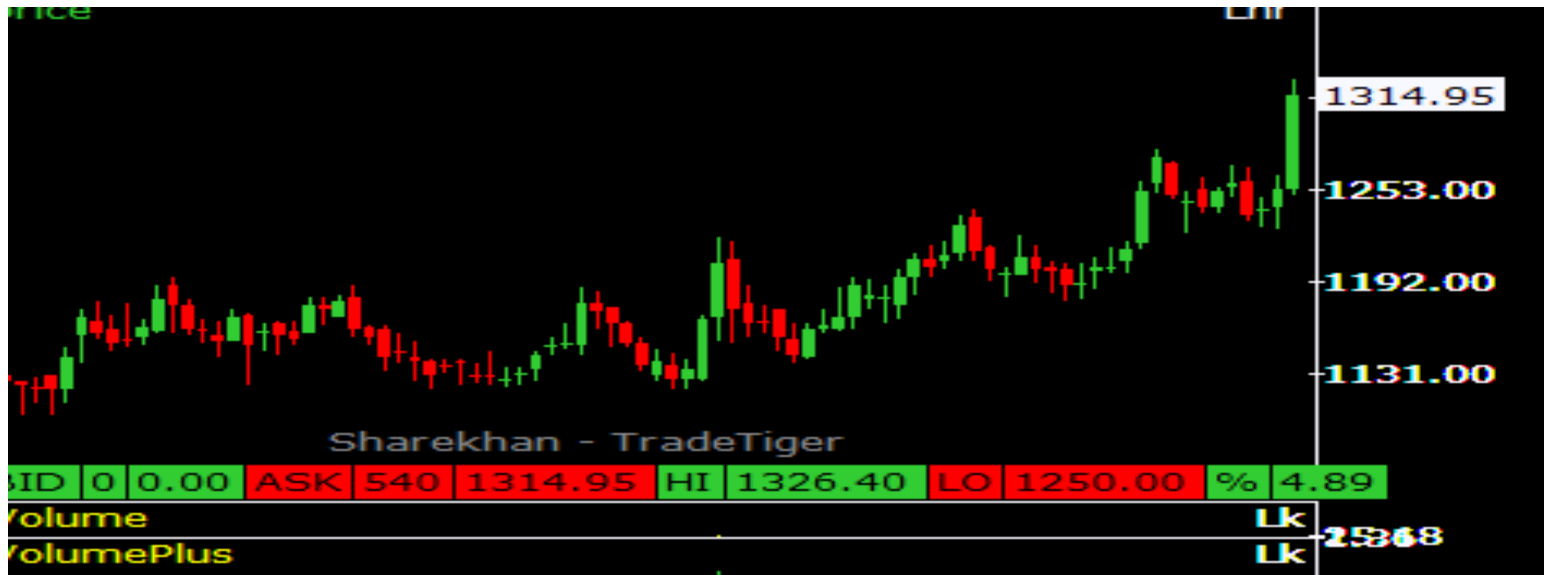
OMC, Aviation, Paint stocks down on rising crude oil price

Shares of oil marketing companies (OMC) fell in the morning trade after oil prices rose on reports of drone strikes at Saudi Arabia's Aramco oil facilities in Abqaiq. The Nifty Energy index was down 192 points at 14,534.70 led by BPCL, HPCL, IOC and Reliance Industries. Shares of BPCL dragged 6%, followed by HPCL, which fell 5%, IOC and Reliance Industries were also down in the range of 2-3%.



NAME OF THE STOCK : COLPAL
DATE : 17/09/2019
SEGMENT : CASH
CHART TYPE : Candlestick
EXCHANGE : NSE
TECHNICAL INDICATORS USED : VOLUME.MACD, RSI.

CHART



INVESTMENT ADVICE:

CALL CS CALL:- BUY COLPAL CASH ABOVE 1315 TGT 1340 SL 1290

RATIONALE FOR ARRIVING INVESTMENT ADVICE :

TECHNICAL VIEW : THE STOCK TECHINCALLY IS UP ,TAKING SUPPORT OF VOLUME.RESISTANCE IS BROKEN TODAY WITH HEAVY VOLUME.AS WELL AS A POSSIBILITY OF UPWARD MOVEMENT IS THERE.

OTHER REASON IF ANY :- SHOWING STRENGTHS IN INTRADAY CHARTS AS WELL



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