

DAILY EQUITY REPORT

18TH FEBRUARY 2019



INDIAN MARKET

INDICES	CLOSE	PREVIOUS
SENSEX	35808.95	35876.22
NIFTY	10724.40	10746.05

INDICES	CLOSE	PREVIOUS
NIKKEI	20900.63	21139.71
HANG SENG	27900.84	28432.05
KOSPI	2196.09	2225.85

SECTORIAL INDICES

INDICES	CLOSE	CHANGE (%)
CNX 100	10845.85	-0.39
S&P CNX 500	8827.05	-0.48
CNX MIDCAP	4445.25	-1.37
CNX 200	5571.10	-0.45
BANK NIFTY	26794.25	-0.65

TOP GAINERS

SCRIPT	CLOSE	CHANGE (%)
BPCL	327.75	3.83
NTPC	135.25	3.05
GAIL	317.00	2.94
POWERGRID	179.80	2.77

TOP LOSERS

SCRIPT	CLOSE	CHANGE (%)
JSWSTEEL	266.65	-4.99
DRREDDY	2,555.95	-4.17
SUNPHARMA	423.00	-4.06
HEROMOTOC	2,687.00	-3.21

INDIAN FACE



INDIAN EQUITY BENCHMARK - Benchmark indices registered strong recovery from the day's low point with Nifty able to close above 10,700 level. The Sensex was down 67.27 points at 35808.95, while Nifty was down 21.60 points at 10724.40. About 911 shares have advanced, 1581 shares declined, and 136 shares are unchanged.

GLOBAL FACE



Asian Market - Asian markets finished sharply lower today with shares in Hong Kong leading the region. The Hang Seng is down 1.87% while China's Shanghai Composite is off 1.37% and Japan's Nikkei 225 is lower by 1.13%.



U.S. Market - North and South American markets finished mixed as of the most recent closing prices. The Bovespa gained 2.27% and the IPC rose 1.04%. The S&P 500 lost 0.27%.



European markets - European markets are mixed today. The CAC 40 is up 0.74% while the FTSE 100 gains 0.23%. The DAX is off 0.04%.

MARKET MOVERS UPSIDE

SCRIPT	CLOSE	CHANGE (%)
BPCL	327.5	3.83
INFRA TEL	304.45	2.44
ONGC	135.10	2.23
RELIANCE	1248.10	1.95

MARKET MOVERS DOWNSIDE

SCRIPT	CLOSE	CHANGE (%)
JSWSTEEL	266.65	-4.99
TATASTEEL	467.25	-3.17
IBULHSGFN	636.20	-3.11
HINDALCO	186.20	-2.89

FII & DII ACTIVITY

INSTITUTION	NET BUY (CR.)	NET SELL (CR.)
FII	5405.02	5655.25
DII	3416.14	2190.9

NSE TOTALS

INDICES	ADVANCE S	DECLINE S
NIFTY	18	32
BANK NIFTY	0	12

NIFTY SPOT

TREND				STRATEGY			
BEARISH				SELL ON RISE			
PIVOT POINTS							
S3	S2	S1	P	R1	R2	R3	
10379	10544	10634	10710	10799	10875	11040	
S1-10629 S2-10554				R1-10812 R2-10901			



TREND				STRATEGY			
BEARISH				SELL ON RISE			
PIVOT POINTS							
S3	S2	S1	P	R1	R2	R3	
26146	26514	26677	26883	27046	27252	27621	
SUPPORT				RESISTANCE			
S1-26677 S2-26514				R1-27046 R2-27252			



MARKET TALKS



Lupin launches Clobazam Oral Suspension, 2.5mg/ml

Lupin in its filing to the exchanges on Friday informed that the company has launched Clobazam Oral Suspension 2.5mg/mL after having received approval from the United States Food and Drug Administration (USFDA) earlier. "Lupin's Clobazam Oral Suspension, 2.5mg/mL is the generic version of Lundbeck Pharmaceuticals LLC's Onfi Oral Suspension, 2.5mg/ml," the company said in a press note to the exchanges on Friday.



Alembic Pharma gets USFDA approval for Moxifloxacin Ophthalmic

Alembic Pharmaceuticals has received approval from the USFDA for its ANDA Moxifloxacin Ophthalmic Solution USP, 0.5%. The approved ANDA is therapeutically equivalent to the reference listed drug product (RLD) Vigamox Ophthalmic Solution USP, 0.5%, of Novartis Pharmaceuticals Corporation, the company said in a regulatory filing. Moxifloxacin Ophthalmic Solution USP, 0.5% has an estimated market size of \$68mn for twelve months ending December 2018, according to IQVIA. Alembic has a cumulative total of 86 ANDA approvals (73 final approvals and 13 tentative approvals) from USFDA, the filing added.



Zee Entertainment in talks with Comcast and Sony to sell stake: Media reports

Promoters of Zee Entertainment and Essel Group are in talks with US media giant Comcast and Japanese multinational conglomerate Sony Corporation to sell ~50% of their holdings in the firm as a part of their asset monetization to repay debt, CNBC-TV18 reported. As per the report, bids by both the companies are in the range of Rs540-560/share and the promoters of the company may ink an exclusive binding agreement this week. As on December 31, 2018, promoters held 41.62% stake, the report added.



Jet Airways gains 4% as board approves debt resolution plan

Shares of Jet Airways gained 4% in intraday trade on Friday after its board approved a debt resolution plan. The shares jumped to a high of Rs242.85, a jump of Rs17 from its previous close of Rs225.80 on the BSE. The airline company is all set to receive an emergency loan of ~Rs600cr (\$85mn) to tide over a cash crunch, a media report said. As per the report, the airline company may get the loan from banks led by State Bank of India against the shares pledged by Founder and Chairman Naresh Goyal and partner Etihad Airways PJSC and backed by their guarantees.

NAME OF THE STOCK : COALINDIA
DATE : 18/02/2019
SEGMENT : CASH
CHART TYPE : Candlestick
EXCHANGE : NSE
TECHNICAL INDICATORS USED : VOLUME.MACD,RSI.

CHART**INVESTMENT ADVICE:**

CALL CS CALL:- BUY COALINDIA IN CASH NR CMP 219-220 TGT 224 SL 215

RATIONALE FOR ARRIVING INVESTMENT ADVICE :

TECHNICAL VIEW : THE STOCK TECHINCALLY IS UP ,TAKING SUPPORT OF VOLUME.RESISTANCE IS BROKEN TODAY WITH HEAVY VOLUME.AS WELL AS A POSSIBILITY OF TREND REVERSAL IS THERE.

OTHER REASON IF ANY :- SHOWING STRENGTHS IN INTRADAY CHARTS AS WELL.

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Report Is Checked by Investment Advisor: