

## DAILY EQUITY REPORT

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17<sup>TH</sup> OCTOBER 2018



## INDIAN MARKET

INDICES	CLOSE	PREVIOUS
SENSEX	35162.48	34865.10
NIFTY	10584.75	10512.50

## ASIAN MARKET

INDICES	CLOSE	PREVIOUS
NIKKEI	22549.24	22271.30
HANG SENG	25462.26	25445.06
KOSPI	2145.12	2145.12

## SECTORIAL INDICES

INDICES	CLOSE	CHANGE (%)
CNX 100	10796.10	0.78
S&P CNX 500	8893.80	0.93
CNX MIDCAP	4649.15	1.24
CNX 200	5584.75	0.87
BANK NIFTY	25589.65	0.79

## TOP GAINERS

SCRIPT	CLOSE	CHANGE (%)
M&M	779	4.01
ADANI PORTS	334.10	4.00
ONGC	165.30	3.22
TECHM	715	2.94

## TOP LOSERS

SCRIPT	CLOSE	CHANGE (%)
IBULHSGFIN	900	-5.15
EICHERMOT	23120	-1.34
JSWSTEEL	372.25	-1.21
CIPLA	640	-1.21

## INDIAN FACE



**INDIAN EQUITY BENCHMARK:-** Nifty Midcap index gained 1.5 percent with strong advance:decline ratio of 3:1. South Indian Bank, Federal Bank, Jet Airways, InterGlobe Aviation, MCX, SpiceJet, Escorts, Tata Elxsi and NIIT Technologies rallied 3-16 percent while Dewan Housing, Repco Home Finance, Motherson Sumi, Dish TV, Tata Communications, United Breweries and Castrol closed lower.

## GLOBAL FACE



**Asian Market -** Asian markets finished mixed as of the most recent closing prices. The Nikkei 225 gained 1.25% and the Hang Seng rose 0.07%. The Shanghai Composite lost 0.85%.



**U.S. Market -** Wall Street closes lower amid fears over trade, oil and rates.



**European markets -** European markets are mixed today. The DAX is up 0.40% while the CAC 40 gains 0.32%. The FTSE 100 is off 0.26%.

**MARKET MOVERS UPSIDE**

SCRIPT	CLOSE	CHANGE (%)
FEDERAL BANK	75.70	<b>7.86</b>
TVS MOTOR	529.05	<b>4.91</b>
PETRONET	215.10	<b>4.30</b>
M&M	748.60	<b>3.97</b>

**MARKET MOVERS DOWNSIDE**

SCRIPT	CLOSE	CHANGE (%)
IBULHSGFIN	908.45	<b>-4.24</b>
APOLLO HOSP	1107.45	<b>-2.29</b>
MOTHERSUMI	246.40	<b>-1.72</b>
EICHER MOT	23029.20	<b>-1.67</b>

**FII & DII ACTIVITY**

INSTITUTION	NET BUY (CR.)	NET SELL (CR)
FII	<b>3913.95</b>	<b>3846.09</b>
DII	<b>2477.80</b>	<b>2183.02</b>

**NSE TOTALS**

INDICES	ADVANCE S	DECLINE S
NIFTY	<b>31</b>	<b>19</b>
BANK NIFTY	<b>9</b>	<b>3</b>

**NIFTY SPOT**

TREND				STRATEGY		
BEARISH				BUY ON DIPS		
PIVOT POINTS						
S3	S2	S1	P	R1	R2	R3
10413	10492	10538	10571	10617	10650	10729
SUPPORT			RESISTANCE			
S1-10530			R1-10650			
S2-10490			R2-10730			



TREND				STRATEGY		
BULLISH				BUY ON DIPS		
PIVOT POINTS						
S3	S2	S1	P	R1	R2	R3
24766	25153	25377	25540	25764	25927	26314
SUPPORT			RESISTANCE			
S1-25540			R1-25760			
S2-25370			R2-25920			



## MARKET TALKS

**Piramal Enterprises mulls selling of pharma biz**

Piramal Enterprises gained 3% on Tuesday after media reports said that the company is mulling sale of its contract pharmaceutical operations, which may fetch the company \$1bn.

**ICICI Bank gains on RBI's approval of Sandeep Bakshi's appointment as MD & CEO**

Shares of ICICI Bank were trading higher by 2.75% in Tuesday's session after the Reserve Bank of India (RBI) approved the appointment of Sandeep Bakhshi as MD & CEO of the bank.

**Alembic receives tentative USFDA approval for gNesina**

Alembic Pharma has said that it has received tentative USFDA approval for its Alogliptin tablets, 6.25mg/12.5mg/25mg. Alogliptin is therapeutically equivalent to Takeda's Nesina.

**Rakesh Jhunjhunwala raises stake in DHFL**

Taking advantage of the ~60% drop in Dewan Housing Finance Corporation Ltd's (DHFL) stock late last month, seasoned investor Rakesh Jhunjhunwala raised his stake in the financial services company by 0.4%. With this, the ace investor now holds a 3.19% stake in the troubled housing finance company. DHFL has been in the news recently after the company's shares plummeted on September 21, 2018, after its debt securities were reportedly sold at a higher yield. This had caused widespread panic in the market, especially on the back of the IL&FS meltdown, and led to a massive sell-off in DHFL stock.

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**Report Is Checked by Investment Advisor:**