



CapitalStars Investment Adviser: SEBI Registration Number: INA000001647

# DAILY EQUITY REPORT

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## 27<sup>TH</sup> MAY 2019



## INDIAN MARKET

INDICES	CLOSE	PREVIOUS
SENSEX	39434.72	38811.39
NIFTY	11844.10	11657.05

INDICES	CLOSE	PREVIOUS
NIKKEI	21117.22	21151.14
HANG SENG	27353.93	27267.13
KOSPI	2045.31	2059.59

## SECTORIAL INDICES

INDICES	CLOSE	CHANGE (%)
CNX 100	11944.65	1.70
S&P CNX 500	9722.05	1.77
CNX MIDCAP	4909.60	2.53
CNX 200	6129.80	1.75
BANK NIFTY	31212.55	2.64

## TOP GAINERS

SCRIPT	CLOSE	CHANGE (%)
ICICIBANK	432.50	5.27
VEDL	164.40	4.48
TATASTEEL	484.25	4.21
BHARTIARTL	353.00	4.19

## TOP LOSERS

SCRIPT	CLOSE	CHANGE (%)
TECHM	737.00	-0.85
NTPC	129.50	-0.27
TCS	2,050.00	-0.20
ONGC	174.00	-0.09

## INDIAN FACE



**INDIAN EQUITY BENCHMARK** - Indian indices ended near day's high level on May 24 after BJP led NDA government got clear mandate in the Lok Sabha Election 2019. At close, the Sensex was up 623.33 points at 39434.72, while Nifty was up 187.10 points at 11844.10. About 1823 shares have advanced, 676 shares declined, and 150 shares are unchanged. ICICI Bank, Zee Entertainment, Vedanta, Tata Steel and Bharti Airtel were among major gainers in the Nifty, while Tech Mahindra, NTPC, ONGC, TCS and HCL Tech were some of the losers. All the sectoral indices ended in the green led by BSE PSU Bank (up 5.5%) followed by auto, metal and infra gained more than 2 percent.

## GLOBAL FACE



**Asian Market** - Asian markets finished mixed as of the most recent closing prices. The Hang Seng gained 0.31% and the Shanghai Composite rose 0.02%. The Nikkei 225 lost 0.16%.



**U.S. Market** - North and South American markets finished broadly lower on Thursday with shares in U.S. leading the region. The S&P 500 is down 1.19% while Brazil's Bovespa is off 0.48% and Mexico's IPC is lower by 0.30%.



**European markets** - European markets are higher today with shares in France leading the region. The CAC 40 is up 0.97% while Germany's DAX is up 0.88% and London's FTSE 100 is up 0.60%.

**MARKET MOVERS UPSIDE**

SCRIPT	CLOSE	CHANGE (%)
ICICIBANK	432.50	5.27
ZEEL	375.45	4.19
LT	1537.00	4.13
M&M	665.70	4.10

**MARKET MOVERS DOWNSIDE**

SCRIPT	CLOSE	CHANGE (%)
TECHM	737.00	-0.85
TCS	2050.00	-0.20
ONGC	174.00	-0.09
HCLTECH	1066.20	-0.02

**FII & DII ACTIVITY**

INSTITUTION	NET BUY (CR.)	NET SELL (CR.)
FII	8339.24	6987.04
DII	6775.56	7369.10

**NSE TOTALS**

INDICES	ADVANCE S	DECLINE S
NIFTY	45	5
BANK NIFTY	11	1

**NIFTY SPOT**

TREND				STRATEGY			
<b>BULLISH</b>				BUY ON DIPS			
PIVOT POINTS							
S3	S2	S1	P	R1	R2	R3	
11385	11586	11715	11787	11916	11987	12188	
S1-11690				R1-12000			
S2-11555				R2-12140			



TREND				STRATEGY					
<b>BULLISH</b>				BUY ON DIPS					
PIVOT POINTS									
S3	S2	S1	P	R1	R2	R3			
29566	30301	30758	31036	31493	31771	32506			
SUPPORT				RESISTANCE					
BANK NIFTY				S1-31000				R1-30450	
				S2-30780				R2-31684	



## MARKET TALKS



### Unichem Laboratories net profit at Rs9.9cr

Unichem Laboratories posted an increase in net profit by 350% at Rs9.9cr in the quarter ended March 2019 as against Rs2.2cr during the corresponding quarter ended March 2018. The revenue from operations rose 36% to Rs227.1cr in the quarter ended March 2019 as against Rs203.4cr during the corresponding quarter ended March 2018. The Board recommends a final dividend of ~Rs4 per share (200%) (Face value of ~2/per share) for the year ended March 31, 2019. The final dividend declared in the previous year and paid during the current year was ~Rs5 per share (250%).



### NCLT approves Heinz India-Zydu Nutrition merger; Zydu Wellness up ~2%

Shares of Zydu Wellness rose ~2% in the late morning trade after NCLT approved a scheme of amalgamation between Heinz India and Zydu Nutrition. The Honble National Company Law Tribunal, Bench at Ahmedabad has passed an order dated May 10, 2019, approving the Scheme of Amalgamation (Scheme) between two subsidiaries, Heinz India Private Limited (Heinz) with Zydu Nutrition Limited (ZNL), the company said in the filing. Upon amalgamation, Heinz has ceased to be in existence and also to be the subsidiary of the company.



### PSU Banks extend rally led by Bank of India, Union Bank, Bank of Baroda

The Nifty PSU Bank index surged in the afternoon session and is among top gainers on the NSE index. All the components were trading in the positive zone. The index is up 4.6% at 3,296.45 levels on heavy buying in Bank of India, Union Bank, Bank of Baroda, and Canara Bank. Bank of India zoomed 7%, followed by Syndicate Bank, Punjab National Bank, Oriental Bank, and SBI were up 3-4% in today's day.



### Sun TV declines 6% post Q4FY19 numbers

Shares of Sun TV declined 6% on Friday after the company's PAT for the final quarter of FY19 registered a drop of 2.30% yoy at Rs283.07cr. The company's revenues for Q4FY19 was up by 24% at Rs888.88cr as against Rs716.95cr for the corresponding quarter ended March 31, 2018. The subscription revenues for the quarter was up by 4% at Rs319.77cr, as against Rs308.84cr for the corresponding quarter ended March 31, 2018. EBITDA for the quarter ended March 31, 2019 was up 16% at Rs608.40cr as against Rs522.40cr for the corresponding quarter previous year. Total expenses stood at Rs522.52cr as against Rs314.47cr, up 66.15%.

**NAME OF THE STOCK** : MOTILALOFS  
**DATE** : 27/05/2019  
**SEGMENT** : CASH  
**CHART TYPE** : Candlestick  
**EXCHANGE** : NSE  
**TECHNICAL INDICATORS USED** : VOLUME.MACD,RSI.

**CHART****INVESTMENT ADVICE:**

**CALL CS CALL:- BUY MOTILALOFS IN CASH ABOVE 795 TGT 810 SL 781**

**RATIONALE FOR ARRIVING INVESTMENT ADVICE :**

**TECHNICAL VIEW** : THE STOCK TECHINCALLY IS UP ,TAKING SUPPORT OF VOLUME.RESISTANCE IS BROKEN TODAY WITH HEAVY VOLUME.AS WELL AS A POSSIBILITY OF UPWARD MOVEMENT IS THERE.

**OTHER REASON IF ANY :-** SHOWING STRENGTHS IN INTRADAY CHARTS AS WELL.





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**Report Is Checked by Investment Advisor:**